



February 28, 2019

Polymers

Bitumen Beyond Combustion (BBC)

Speaker introductions



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Agenda

1. Introduction
2. Imagining a BBC future
3. Polymer essentials
 - Types
 - Markets and opportunities
 - Concerns
4. Polymer production processes
5. Fundamental challenges
6. Insights and conclusions
7. Webinar Series: Recap

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Introduction to the webinar

Recap: Imagining a BBC future



Polymers from bitumen: key questions



- What polymers to make?
- How to make them from bitumen?

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Polymer essentials

What are polymers?

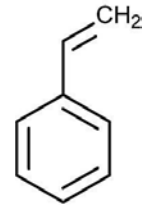
- **Plastics are encountered daily**

- Plastics - generally a synthetic material made from single / combination of polymer(s) and various additives (e.g. pigment)
- Consumer / industrial / medical applications
- Adhesives, bubble-gum, carpeting, clothing, cosmetics, drill muds, flooring/furniture, hygiene products, packaging / bottles, paint, piping, sealants, siding, water treatment etc.



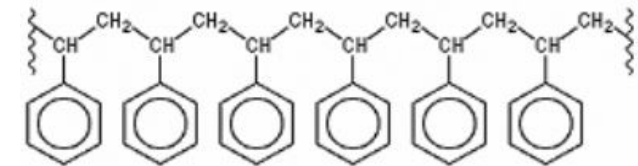
- **Polymers - products used to make plastics**

- Made from monomers
- Mono(mer) – ‘one’ unit
- Poly(mer) – many units
- Polymerization: the joining of monomers to create a “polymer chain”
- Chain length: can be varied by design; can be very long e.g. flocculants (water treatment)
 - The chain can contain more >1 monomer, randomly distributed or not



Example of a **Monomer**:
Styrene (liquid)

Ref: <https://www.thoughtco.com/chemical-structures-starting-with-the-letter-s-4071311>



Example of a **Polymer**: Styrene (solid)

Ref: <http://www.rsc.org/learn-chemistry/resource/res0000479/addition-polymerisation?cmpid=CMP00004755>

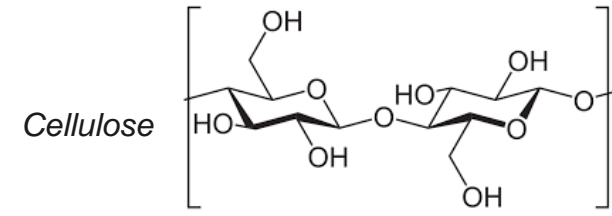
- **Where do polymers come from?**

- Natural Semi-Synthetic Synthetic

Natural polymers

- **Polysaccharide** (storage (energy) / structure)

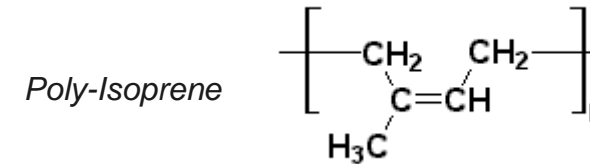
- Cellulose (glucose)
- Other: chitin, cotton, keratin, starch



Ref: <https://en.wikipedia.org/wiki/Celluloses>

- **Natural rubber**

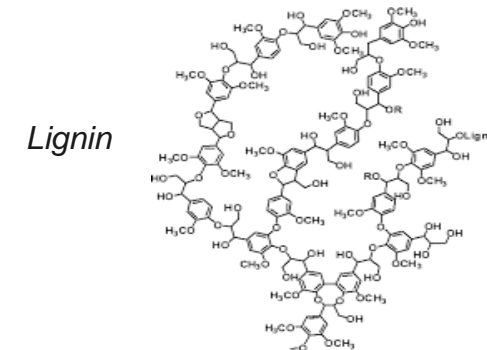
- Poly-Isoprene



Ref: <https://pslc.ws/macrog/exp/rubber/sepisode/meet.htm>

- **Polyaromatic**

- Lignin



Ref: <http://www.icfar.ca/lignoworks/content/what-lignin.html>

- **Proteins (amino acids)**

- Silk (glycine, serine, alanine)
- Gelatin, keratin



Ref: http://wwwchem.uwimona.edu.jm/courses/CHEM2402/Textiles/Animal_Fibres.html

Semi-Synthetic polymers

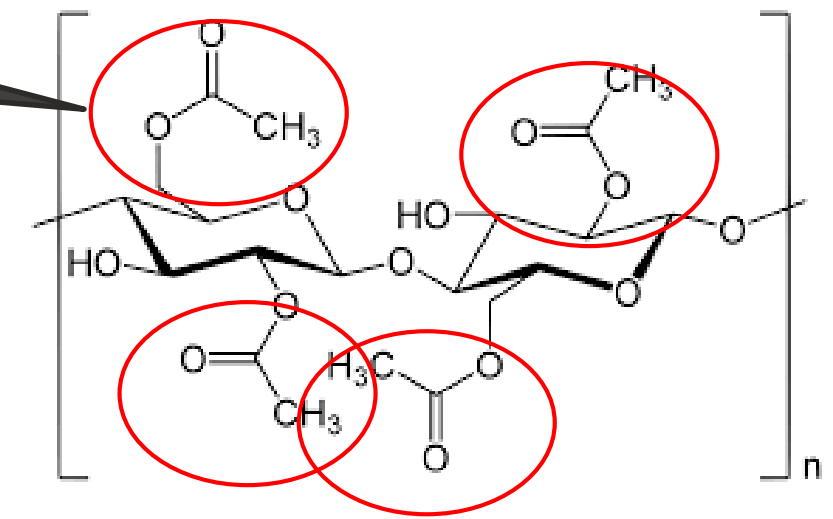
- **Example**

- Cellulose acetate (chemically modified cellulose)
- Feed: purified natural cellulose from cotton linters or wood pulp
- Use
 - Cigarette filters
 - Lego bricks (1949 - 1963)
 - Magnetic tape (IBM)
 - Photographic film (Eastman Kodak)

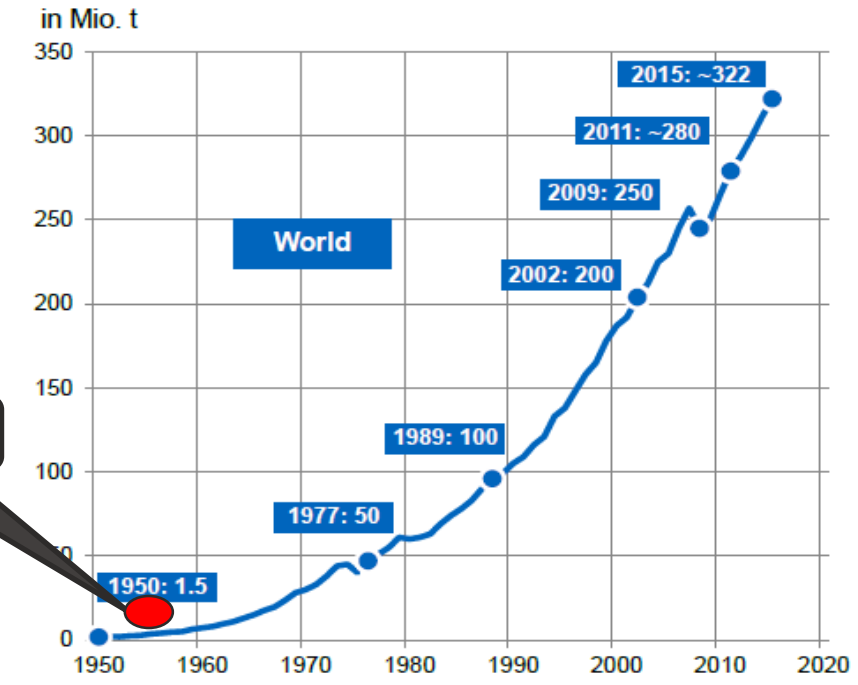
- **Transition - 1950's**

- Natural to synthetic polymers
 - 1950: 2 million tons
 - 2015: 380 million tons
- Enabler
 - Rapid development in synthetic chemistry / material science
 - Example:
 - Tupperware – developed by Earl Tupper in 1937 at DuPont
 - Teflon – Du Pont (1938)

Acetate groups



Transitioning



World Plastics Consumption (1950 – 2015). Source: Plastics Europe, Ass. Of Plastics Manufacturers, Berlin, Aug, '16, pg. 1.

Synthetic polymers

- **Synthetic polymers**
 - Produced from monomers
 - Monomers: produced from (petro)-chemical feeds / intermediates
- **Polymer development was / continues to be driven by**
 - Demand for improved product
 - Advantage of synthetics: range of monomers offers the opportunity for molecular design
 - Technology development in refining / petrochemical sectors
 - Geographic availability of natural polymers e.g. natural rubber (tire industry)
 - Politics / economics / society
- **Global production of major polymers**
 - 1950: 2 million tons
 - 2015: 380 million tons

Common modern synthetic polymers

PA - Polyamides (e.g. Nylon)
PE (LD, LLD, MD, HD) - Polyethylene series
PET - Polyethylene terephthalate
PP – Polypropylene
PS - Polystyrene
PUR – Polyurethane
PVC - Polyvinyl chloride
SBR - Styrene Butadiene Rubber

Market segments

- **Commodity plastics**
 - Ease of use, convenience

- **Engineering plastics**
 - Mechanical / thermal performance

- **High performance plastics**
 - Mechanical / thermal performance



PET – Polyethylene terephthalate



PS - Polystyrene



PVC - Polyvinylchloride



PC - Polycarbonate



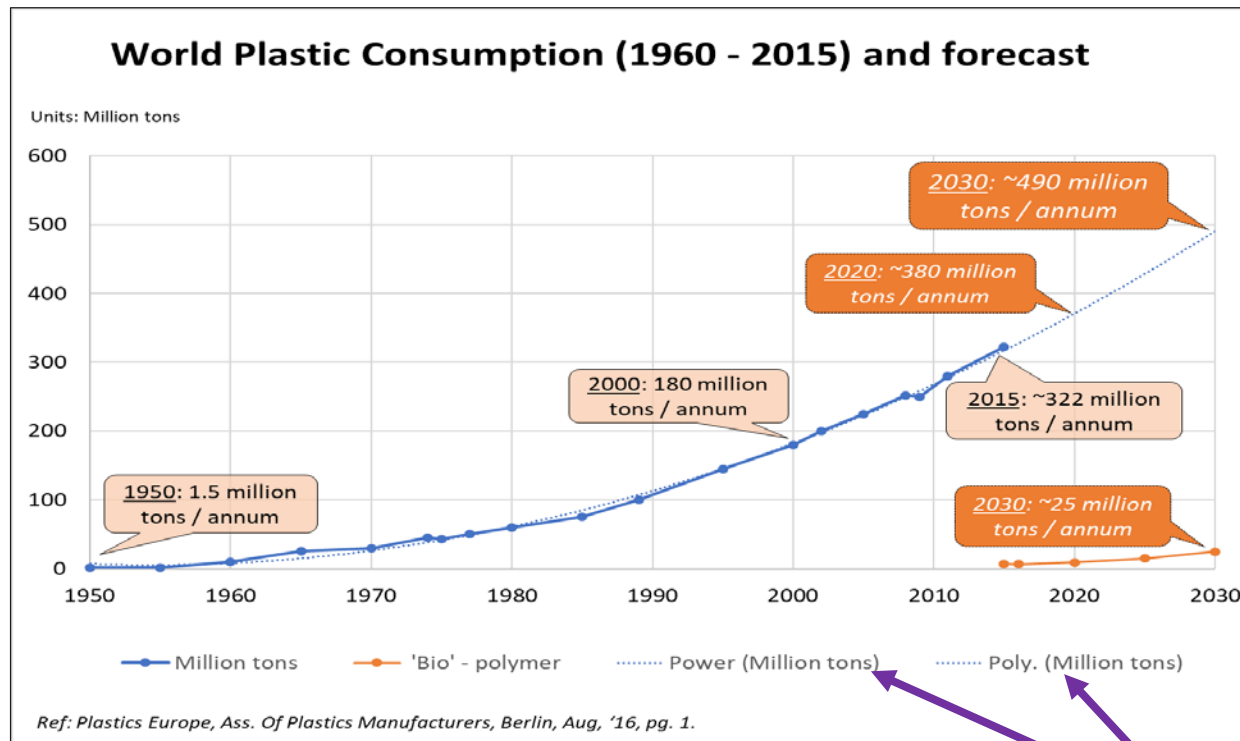
PUR – Polyurethane foam



SBR - Styrene Butadiene Rubber

Opportunity

- Plastics / polymers - an essential part of everyday life
- Global plastics market (forecast): US\$ 654 billion (2020). By 2030, expected to grow to US\$ 1 trillion
- Growth (2015 – 2020): 3.9%
 - Drivers: population, urbanisation, growing middle class, environmental aspects (bio-polymer)



Polymer	Mt/y ⁽¹⁾	Bitumen bpd ⁽²⁾	% Split
PP	68	1,256,000	23%
LD, LDPE	64	1,182,000	22%
PP & A	59	810,000	15%
HDPE	52	961,000	18%
PVC	38	315,000	6%
PET	33	445,000	8%
PUR	27	381,000	7%
PS	25	498,000	9%
Total	407	5,350,000	100%

(1) Ref.: R. Geyer, J.R. Jambeck, K.L. Law, Production, use, and fate of all plastics ever made, *Sci. Adv.* 2017; 3:e1700782 (19 Jul 2017)

(2) Alberta Innovates - rough approximation

NOTE: Given the rate of change in the polymer sector, challenges of obtaining / verifying market data, the table to be read for illustrative purposes

What do power and poly refer to here?

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Concerns with existing polymers

Definitions

- **Biodegradable**
 - A materials deterioration both chemical / mechanical (size) by natural means (air, light, micro-organisms)
 - Biodegradable materials and products of biodegradation are not necessarily compostable nor environmentally safe
- **Compostable**
 - Materials that break-down chemically under composting and anaerobic digestion conditions
 - Domestic composting: <55°C (unstable), lower humidity and oxygen levels
 - Industrial composting: 55-60°C, high humidity, oxygen. European Standard EU 13432

Move this slide up?

Plastic / polymer waste

- **Beverage bottles**

- Polyethylene Terephthalate (PET)
- Properties
 - Flexible / strong, light, non-toxic, 100% recyclable / not biodegradable
 - Recycling complexity increases with mixed waste
- Volume
 - USA: ~50billion plastic water bottles / annum. 153 disposable bottles / person / annum
- Waste (globally)
 - 2015: 6,300 million tons plastic waste. Landfill 79%; incinerated 12%, 9% recycled



- **Carpets**

- Not biodegradable, highly complex mix of inseparable materials (adhesives, anti-statics, pigments, UV stabilizers (fading))
- European Union
 - 1.6 million tons are disposed of, 960ktpa (60%) landfilled
 - Germany: 400ktpa incinerated, landfilling prohibited
 - Reference: <http://changingmarkets.org/wp-content/uploads/2017/04/German-Carpet-Report-ENG.pdf>
- United States
 - 2014: produces 1 billion m² of carpet / rugs
 - Reference: <https://changingmarkets.org/about/>



Slow degradation - synthetic polymers

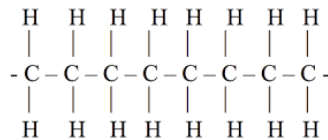
- **Degradation mechanisms**

- Mechanical: river / sea action
- Chemical
 - Microbial / aerobic / anaerobic
 - Photo-chemical: sunlight (UV)
 - Thermal: cold / heat

- **Design**

- Synthetic polymers are typically not designed to degrade
- Modern polymers
 - Chemically different to natural polymers
 - Most modern polymers largely biochemically inert
 - Degradability: function of the polymers chemical composition / structure

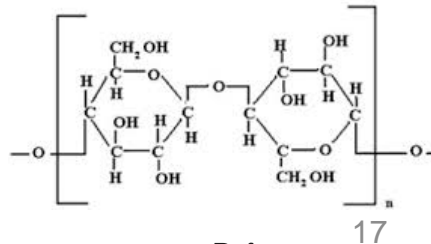
Polyethylene



Ref:

<https://accendoreliability.com/polyethylene-properties-uses/>

Cotton



Ref:

<http://textilelearner.blogspot.com/2013/04/s-structure-of-cotton-fiber.html>



Opportunity

Are the figure and table repeated for emphasis?

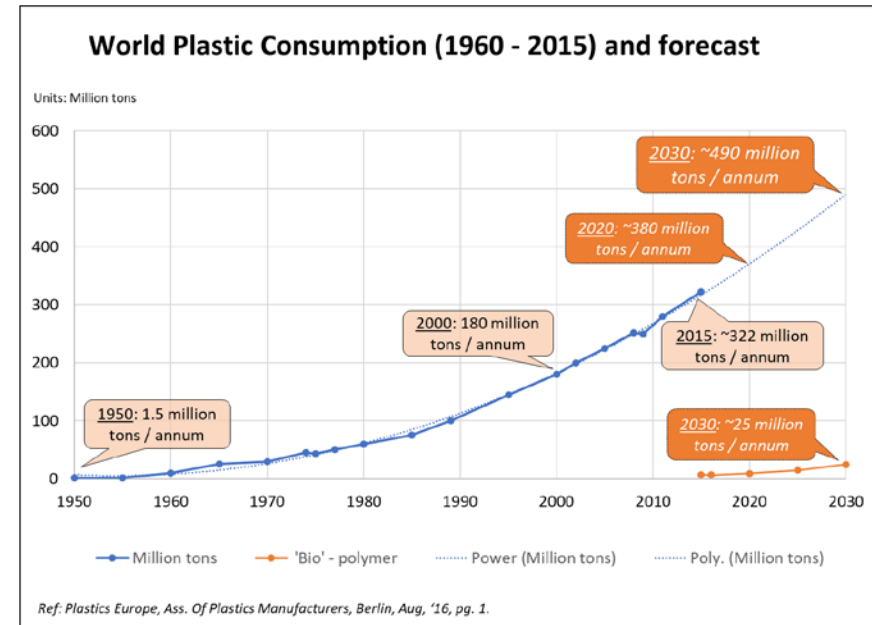
- **Plastics / polymers**

- An essential part of everyday life
- Global plastics market (forecast): US\$ 654 billion (2020)
- Growth (2015 – 2020): 3.9%
 - Drivers: population, urbanisation, growing middle class, environmental aspects

- **'Biopolymers' outlook**

- Growth(2015-2016): 4.4%
- 2016
 - 6.6 million tons produced
 - <1% of global polymer production
- 2021 (forecast)
 - 8.5 million tons
- 2030 (forecast)
 - ~25 million tons (@ 5% of total polymer)

Does the term 'biopolymers' survive?



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PP	68	1,256,000	23%
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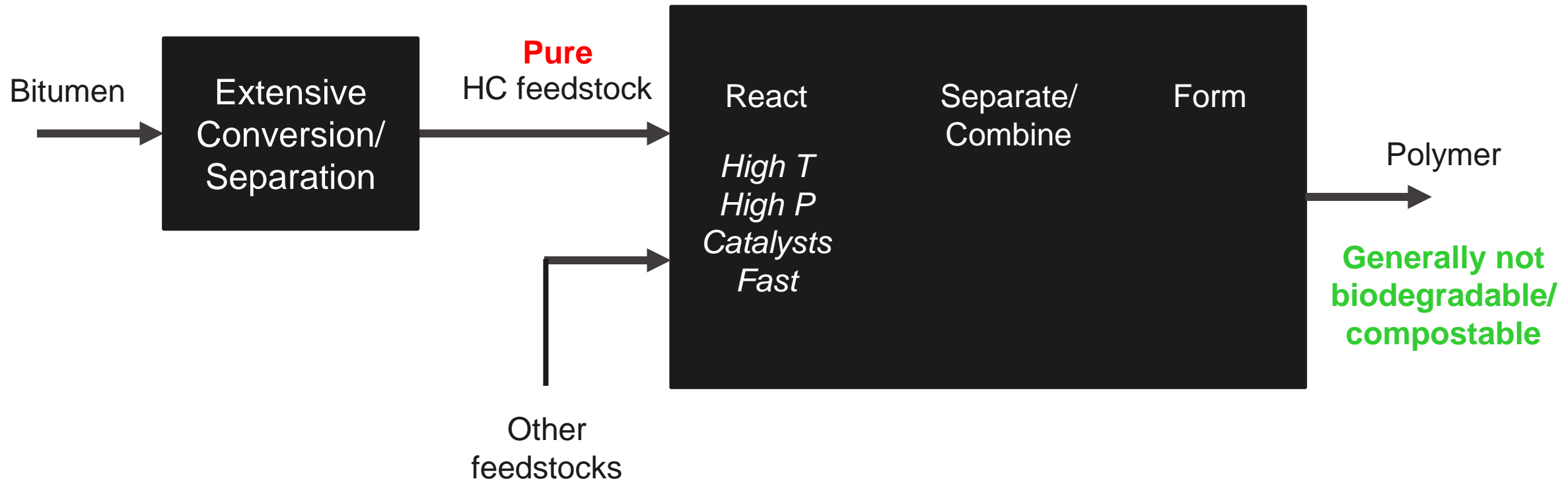
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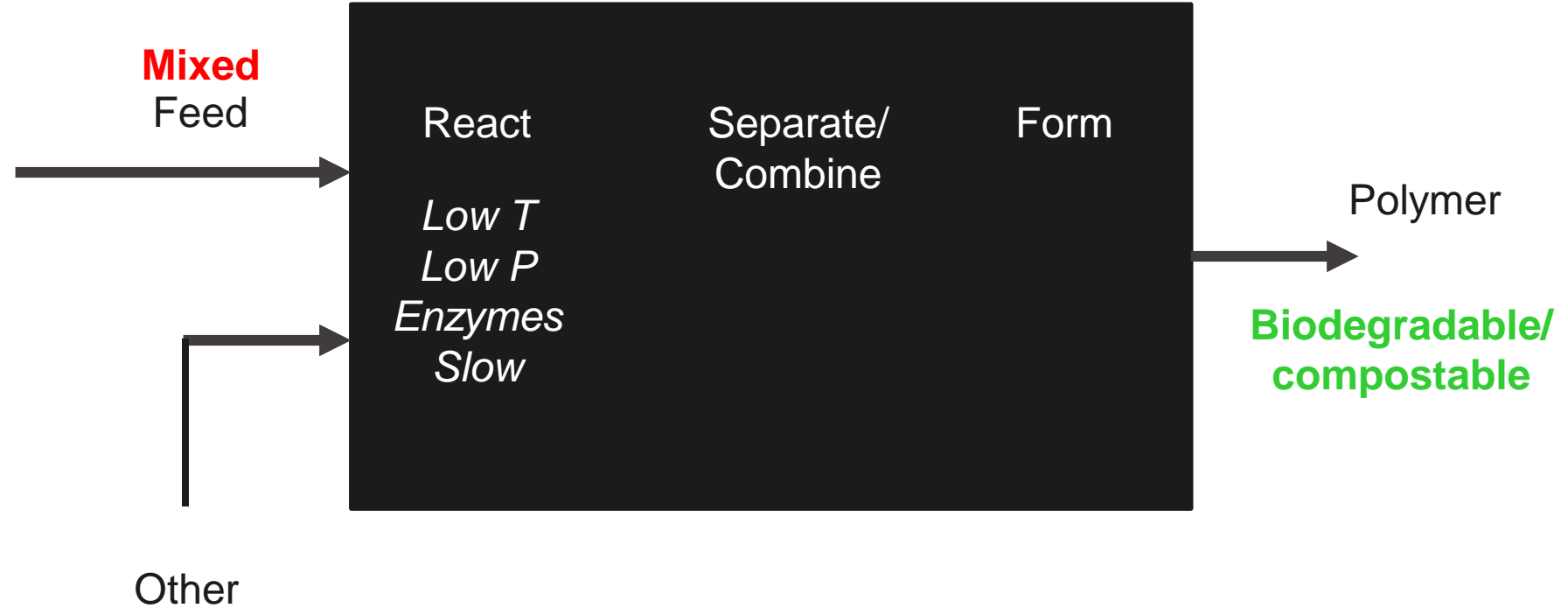
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Polymer production processes

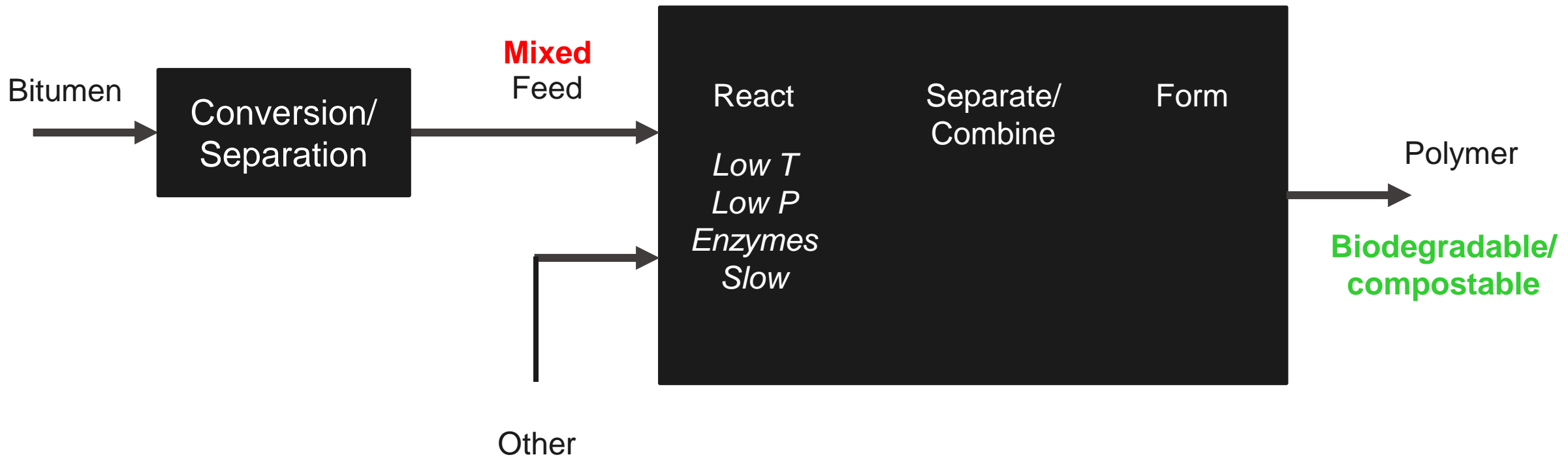
Current **synthetic** polymer production processes: Schematic flowsheet with Bitumen as feedstock



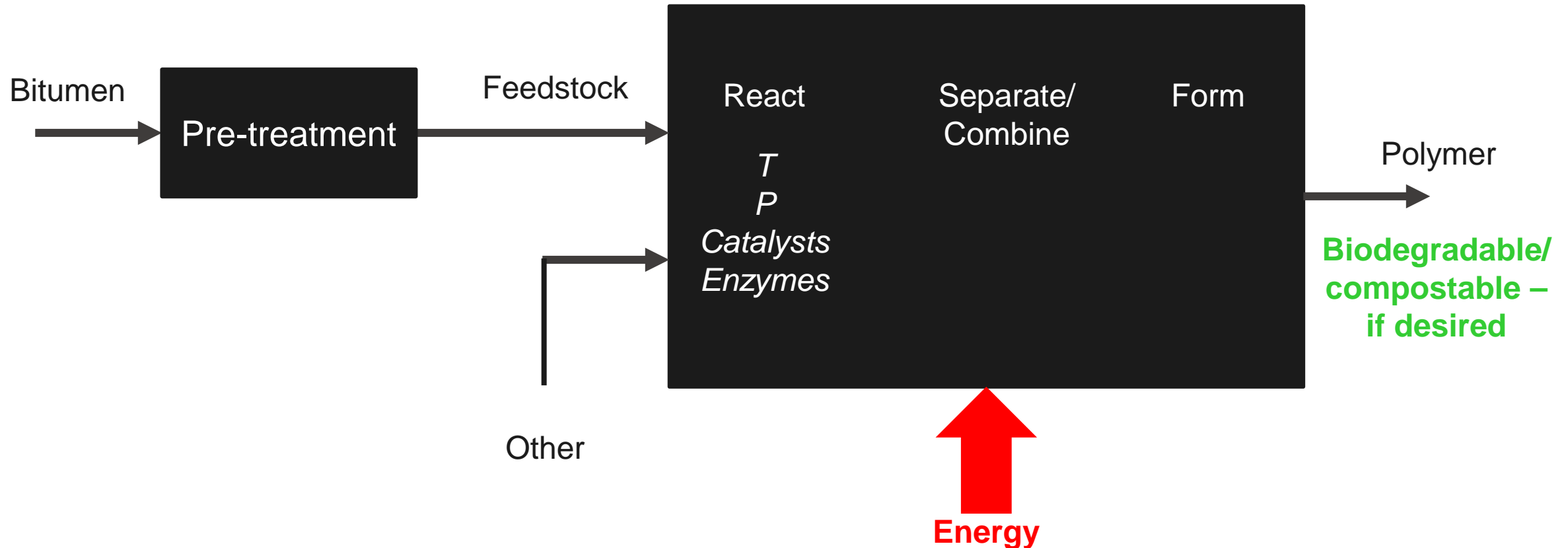
Natural polymer production processes: Schematic



Potential polymer production processes: Schematic flowsheet with Bitumen as feedstock



Polymer production processes: **Generic flowsheet** with Bitumen as feedstock



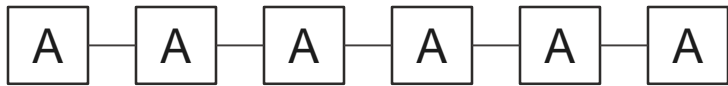
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Technical challenges

Challenges to produce polymers from bitumen

- **Choice of polymers**

- Meeting expectations: performance, cost, biodegradability / compostability, reuse, recyclability, end-of-life disposition, environment, and social acceptance
 - Conventional synthetic polymers: inherently challenged
 - Unconventional synthetic polymers (e.g., cross-linked, protein-based, and 'irregular' polymers): promising



- **Selection of polymer pathways and flowsheets for complex bitumen feedstock**

- Conventional synthetic polymers: integrated with traditional bitumen refining
- Unconventional synthetic polymers: largely undeveloped

- **Quantification of energy requirements and GHG emissions**

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Insights and conclusions

Insights and conclusions: Polymers

- Synthetic polymer industry: large, global, and growing
- Current major synthetic polymers: environmental and other concerns
- New (biologically inspired and irregular polymers) and their processes may lead to fundamentally new approaches and uses of bitumen



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Webinar Series Recap

Closing remarks: BBC Webinar Series Recap

- Rising populations and prosperity drive large-scale demands for materials (e.g., housing, vehicles, consumer goods)
- Producing materials from bitumen ('BBC products') diversifies Canada's oil sands sector
- BBC products pose fruitful business, scientific, technical, environmental, and social challenges
- Four major BBC product categories (with >100,000 bpd bitumen requirements) have emerged to date:
 - Carbon fibres and their combination products
 - Asphalts and asphalt transportation
 - Polymers
 - Vanadium for electricity storage
- Alberta Innovates supports the development of these and other BBC products, their production, and uses



Questions?

Quick Links

View the reports

<https://albertainnovates.ca/wp-content/uploads/2018/04/BBC-Report-1.pdf>

<https://albertainnovates.ca/wp-content/uploads/2018/04/BBC%20-%20Report%202.pdf>

News release

<https://albertainnovates.ca/bitumen-beyond-combustion-program-invests-2-million-in-research/>

View all webinars

<https://vimeo.com/cosia>

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